



InterAct LifeLine is offering individuals the opportunity to participate in its early stage investment round to raise up to \$2 million to penetrate the addictions treatment and collegiate recovery market with its turnkey technology solution.

## Definitions

### Qualified Investor

Your household income is \$200K or greater and your net worth is \$1M or greater and can understand the investment.

### Interest Rate

Your note to InterAct accrues interest that increases the number of shares you get or is paid back to you if you don't convert to equity.

### Discount Rate

You will receive a valuation rate that is guaranteed to be lower than for investors in future rounds.

### Valuation Cap

The price at which your notes convert into equity is "capped" to protect you in future rounds where valuation exceeds the cap.

### Maturity Date

This denotes the date on which the note is due, at which time the company will repay it or give you the choice to convert the note into equity in the company.

## Convertible Debt/Equity

InterAct LifeLine is offering a flexible investment instrument with short-term debt that has a conversion option into equity in conjunction with a future financing round or terminating capital event. As an investor, you will be loaning money to InterAct in our early phases with the flexibility of receiving interest, being repaid on the maturity date or converting the debt into equity at a discounted rate.

## Benefits of a convertible investment

- Offers an exit strategy to have the debt repaid.
- Allows you to accumulate interest
- Gives you a discounted rate if you convert to equity.
- Protects you against future rounds at a higher valuation rate.

## Terms of the Investment

- You must be a qualified investor. (See definitions).
- The term of the note is 36 months.
- The interest rate is at 8% annually.
- Each "unit" of InterAct LifeLine is offered at \$5 per unit.
- The minimum number of units that can be purchased are 1,000
- \$10 million pre-money valuation.
- 20% discount for future investment rounds

## To participate

Download and fill out the investor request form. InterAct will respond with the appropriate information and paperwork you need. Or feel free to contact us using the information below.